TATUNG

Elitegroup Computer Systems Co., Ltd.
2026 Investor Conference

General Manager Allen Weng

Date:
2026.08.18

Disclaimer

- The predictive information mentioned in the present briefing and released simultaneously is based on the information obtained by the company via internal and external sources. The operating outcomes, financial conditions and business results which actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The reasons might come from multiple risks and uncontrollable factors by the Company.

- The future prospect contained in the present briefing reflects the Company's perspective of future till now. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

01 FINANCIAL INFORMATION

F i n a n c i a l I n f o r m a t i o n

2026 H1 financial performance

Unit: NT$ million

Item	Y2026 H1 Reviewed		Y2025 H1 Reviewed		Growth%
	Amount	%	Amount	%	
Sales revenue	10,752	100.00%	8,929	100.00%	20.41%
Gross profit	883	8.21%	1,073	12.02%	-17.76%
Operating expenses	848	7.89%	1,020	11.42%	-16.83%
Operating profit	34	0.32%	53	0.60%	-35.57%
Non-operating income/expenses	292	2.71%	804	9.00%	-63.72%
Profit before income tax	326	3.03%	857	9.60%	-61.96%
Income tax	32	0.30%	341	3.82%	-90.54%
Profit for the period	294	2.73%	516	5.78%	-43.07%
EPS(NT$)	0.53		0.93		

Financial Ratio

Period	2026.6.30	2025.12.31	2025.6.30
Debt Ratio	49.75%	52.85%	50.95%
Current Ratio	146.68%	136.81%	129.44%
Quick Ratio	119.22%	114.06%	108.94%
Book value per share (NT$)	19.40	19.31	19.28

02 BUSINESS STRATEGY

B U S I N E S S   S T R A T E G Y

Building Edge AI Capabilities, Delivering Industry Solutions

ECS is committed to moving beyond the traditional contract manufacturing model by focusing on the growing demand for **sovereign Edge AI solutions** and reshaping enterprise value through three core strategies:

Higher Specifications · Higher Margins · Greater Integration · Increased Investment

01 Scale Manufacturing Capabilities

- Leverage our extensive PC/IPC manufacturing expertise to expand into Edge AI platforms, including workstations and Mini PCs.
- Apply our proven ODM manufacturing capabilities to support unmanned systems, robotics, and other emerging applications, enabling scalable and standardized production.

02 Integrate Hardware Value

- Deliver software-enabled application solutions that enhance the value of our hardware platforms.
- Collaborate with software partners to develop and deploy industry-specific solutions.
- Build strategic alliances with ISVs (Independent Software Vendors) to strengthen our solution ecosystem.

03 Accelerate Solution Deployment

- Leverage One Tatung Group synergies to accelerate integration and commercialization.
- AI Servers: Collaborate with Tatung to expand AI infrastructure opportunities.
- Go-to-Market Channels: Leverage Tatung System Technologies' market reach and industry expertise.
- Combine the Group's channel resources and solution capabilities to drive solution-based sales and accelerate monetization.

首波鎖定三大應用場域

智慧醫療FHIR BOX

無人載具結合 AI，自動巡檢
與精準施藥

遠洋航運偵測系統

主動拓展 ISV生態

拓展ISV生態 軟硬整合

API

OpenVINO

API

ONNX

AI Workstation
(高階AI工作站)

預計推出/主力重磅產品

預計推出/主力重磅產品

AI Box
(強固型邊緣運算盒)

預計推出/主力重磅產品

穩健製造根基

PC製造能力 提供持續營運優勢

加速佈局中、高算力平台，全面導向高獲利垂直場域

2026 – 2027

深化落地

TATUNG

百年大同　驅動未來